



TO OBTAIN A STAMP SURETY BOND, FOLLOW THESE SIMPLE STEPS:

- STEP 1.** Complete, sign and date the *Progressive Application for STAMP Surety Bond*. The name of the Applicant must be the **full legal name of the institution**. No abbreviations are permitted, unless they are abbreviated as such in the legal name of the institution. The Agreement E Limit is the limit for Securities Forgery coverage under your current Financial Institution Bond.
- STEP 2.** Select a STAMP Bond limit based on the largest securities transaction you anticipate guaranteeing (subject to Kemark's minimum limits). Determine the premium from the table below and include a check made payable to PROGRESSIVE CASUALTY INSURANCE COMPANY. Binding will be subject to Company underwriting. **For your convenience, we offer a 3-year premium at a 10% discount.**

STANDARD PREMIUM

Asset Size	Term	STAMP SURETY BOND LIMIT						
		\$100,000	\$250,000	\$500,000	\$750,000	\$1,000,000	\$2,000,000	\$5,000,000
< \$500M	Annual	\$375	\$700	\$1,100	\$1,600	\$1,950	\$3,800	\$7,500
	3-Year	\$1,013	\$1,890	\$2,970	\$4,320	\$5,265	\$10,260	\$20,250
\$500 - 2,000M	Annual		\$750	\$1,350	\$1,800	\$2,200	\$3,800	\$7,500
	3-Year		\$2,025	\$3,645	\$4,860	\$5,940	\$10,260	\$20,250
\$2,001 - 3,000M	Annual			\$1,500	\$2,000	\$2,500	\$3,800	\$7,500
	3-Year			\$4,050	\$5,400	\$6,750	\$10,260	\$20,250
\$3,001 - 4,000M	Annual				\$2,000	\$2,500	\$3,800	\$7,500
	3-Year				\$5,400	\$6,750	\$10,260	\$20,250
Over \$4,000M	Annual					\$2,500	\$3,800	\$7,500
	3-Year					\$6,750	\$10,260	\$20,250

PREMIUM WITH ABA MEMBER DISCOUNT

Asset Size	Term	STAMP SURETY BOND LIMIT						
		\$100,000	\$250,000	\$500,000	\$750,000	\$1,000,000	\$2,000,000	\$5,000,000
< \$500M	Annual	\$325	\$595	\$950	\$1,350	\$1,650	\$3,250	\$6,375
	3-Year	\$878	\$1,607	\$2,565	\$3,645	\$4,455	\$8,775	\$17,213
\$500 - 2,000M	Annual		\$650	\$1,150	\$1,525	\$1,875	\$3,250	\$6,375
	3-Year		\$1,755	\$3,105	\$4,118	\$5,063	\$8,775	\$17,213
\$2,001 - 3,000M	Annual			\$1,275	\$1,700	\$2,150	\$3,250	\$6,375
	3-Year			\$3,443	\$4,590	\$5,805	\$8,775	\$17,213
\$3,001 - 4,000M	Annual				\$1,700	\$2,150	\$3,250	\$6,375
	3-Year				\$4,590	\$5,805	\$8,775	\$17,213
Over \$4,000M	Annual					\$2,150	\$3,250	\$6,375
	3-Year					\$5,805	\$8,775	\$17,213

STEP 3. Complete and sign the *STAMP Surety Bond*. Both Item 1 and Item 3 must list the **full legal name of the institution** (no abbreviations) as Guarantor/Principal. Item 1 must be the **physical address** (no P.O. boxes). Insert the **requested limit** and **aggregate limit** (twice the “per transaction” limit). PROGRESSIVE will complete Item 2 and execute the form as Surety.

STEP 4. Complete the *Program Application* for Kemark Financial Services and sign the *Supplement to Subscription Agreement*. Again, the name of the Applicant must be the **full legal name of the institution**. No abbreviations are permitted, unless they are abbreviated as such in the legal name of the institution. Attach a check for the annual *Subscription Fee* of \$495, payable to *Kemark Financial Services*.

STEP 5. Sign and have notarized the *Indemnity Agreement*. The Name of Guarantor must be the **full legal name of the institution**. The address must be a **physical address** (no P.O. Boxes). Make sure the **notarization date is the same as the signer’s date**.

STEP 6. Complete the *Equipment Order Form*. Equipment can not be shipped to a P.O. box. The manufacturer will invoice you directly, including shipping and handling charges. For RUSH delivery, check the box on the right hand side of the form.

STEP 7. Return all *original completed and signed documents and checks* to:
PROGRESSIVE CASUALTY INSURANCE COMPANY
5920 Landerbrook Drive, PLG-L21
Mayfield Heights, OH 44124.

BE SURE TO INCLUDE:

- **Progressive Application for STAMP Surety Bond.**
- **STAMP Surety Bond**
- **Program Application & Subscription Agreement (including Supplement to Subscription Agreement)**
- **Indemnity Agreement**
- **Equipment Order Form**
- **Subscription Fee (\$495 payable to Kemark)**
- **Surety Bond Premium (payable to Progressive)**

Prior to mailing, you may fax these documents to Progressive at 800-456-6590 to be reviewed for accuracy; we will advise as to any changes that need to be made to the original documents.

Once you receive Kemark’s Acceptance (a signed copy of the *Subscription Agreement*), a copy of the *STAMP Surety Bond form* executed by Progressive, and your Program Medallion Imprint equipment, you may begin guaranteeing signatures.

Questions? Call Progressive at 800-274-5222.

Thank you for your business!